The Bulgarian version of the Childhood Health Assessment Questionnaire (CHAQ) and the Child Health Questionnaire (CHQ)

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ABSTRACT

We report herein the results of the cross-cul tural adaptation and validation into the Bulgarian language of the parent's version of two health related quality of life instru ments. The Childhood Health Assessment Questionnaire (CHAQ) is a disease specific health instrument that measures functional ability in daily living activities in children with juvenile idiopathic arthritis (JIA). The Child Health Questionnaire (CHQ) is a ge neric health instrument designed to capture the physical and psychosocial well-being of children independently from the underlying disease. The Bulgarian CHAQ CHQ were fully validated with 1 forward and 1 back ward translations. 137 subjects were enrol led: 77 patients with JIA (36% systemic onset, 30% polyarticular onset, 4% extend ed oligoarticular subtype, and 30% persis tent oligoarticular subtype) and 60 healthy children. The CHAQ clinically discriminat ed between healthy subjects and JIA pa tients, with the polyarticular and extended oligoarticular subtypes having a higher degree of disability, pain, and a lower over all well-being when compared to their heal thy peers. Also the CHQ clinically discrimi nated between healthy subjects and JIA patients, with the polyarticular onset and extended oligoarticular subtypes having a lower physical and psychosocial well-being when compared to their healthy peers. In conclusion the Bulgarian version of the

CHAQ-CHQ is a reliable, and valid tool for the functional, physical and psychosocial assessment of children with JIA.

Introduction

The aim of this study was to cross-culturally adapt and validate the Bulgarian parent's version of the Childhood Health Assessment Questionnaire (1) and the Child Health Questionnaire (2) in a cohort of healthy children and in patients with juvenile idiopathic arthritis (JIA) being followed by the Bulgarian members of the Paediatric Rheumatology International Trials Organisation (PRINTO). This project formed a part of a larger international survey conducted by PRINTO and supported by the European Union (contract BMH4 983531 CA) (3-5), whose scope is to evaluate the health-related quality of life in children with JIA as compared to their healthy peers.

Patients and results

The methodology used is described in detail in the introductory paper of this supplement (6). The complete Bulgarian version of the CHAQ-CHQ, with the corresponding lines of the original American-English questionnaires marked in the left column, is reproduced at the end of this paper.

In brief, after obtaining ethics committees approval of the respective participating institutions and the consent of at least one parent per child, children were recruited into a prospective study performed from April to October 2000, by the Bulgarian members of PRINTO. Patients included children with JIA of either systemic onset, polyarticular onset, extended oligoarticular or persistent oligoarticular subtype (Durban criteria) (7). The controls consisted of healthy children (6 to 18 years of age) attending local schools and/or healthy sibling(s) of the JIA participants.

Demographic and clinical characteristics of the subjects (Table I)

A total of 137 subjects were enrolled: 77 patients with JIA (36% systemic onset, 30% polyarticular onset, 4% extended oligoarticular subtype, and 30% persistent oligoarticular subtype) and 60 healthy children. The CHAQ-CHQ were completed in 88% of the cases by the mother (mean age 37.1 \pm 6.7), and in 12% of the cases by the father (mean age 38.8 \pm 6.7).

Clinical discriminant validity

Table II reports the results (mean \pm SD) for the 8 CHAQ domains, the disability index (DI) and the 2 VAS scores for parental assessment of pain and overall well-being. The CHAQ clinically discriminated between healthy subjects and JIA patients, with the polyarticular and extended oligoarticular subtypes having a higher degree of disability, pain, and a lower overall well-being when compared to their healthy peers.

Table III reports the CHQ results (mean \pm SD) for the 15 health concepts (see table for abbreviation) and summary scores. The CHQ clinically discriminated between healthy subjects and JIA patients, with the polyarticular onset and extended oligoarticular subtypes having a lower physical and psychosocial well-being when compared to their healthy peers.

Cross cultural adaptation

The Bulgarian CHAQ-CHQ were fully crossculturally adapted with 1 forward and 1 backward translations. Table I. Demographic and clinical characteristics of the Bulgarian sample.

	Systemic onset $n = 42$	Polyarticular onset $n = 60$	Extended oligoart. n = 14	Persistent oligoart. n = 41	Healthy controls $n = 314$
Age of the children ^{1,2}	12.2 ± 4.3	13.2 ± 4.6	12.4 ± 1.5	9.1 ± 4.6	13.0 ± 4.4
Disease duration ¹	5.8 ± 3.5	5.8 ± 4.3	6.5 ± 4.2	4.0 ± 3.6	
ESR ¹	37.3 ± 14.8	31.3 ± 12.8	31.7 ± 11.5	28.5 ± 15.3	
MD VAS (0-10 cm) ¹	2.8 ± 2.2	3.2 ± 2.2	3.4 ± 0.7	2.3 ± 1.9	
No. swollen joints ^{1, 2}	6.2 ± 9.7	18.3 ± 12.9	7.0 ± 4.4	2.1 ± 1.0	
No. joints with pain ^{1, 2}	6.6 ± 5.0	14.1 ± 12.2	10.3 ± 2.5	2.0 ± 1.8	
No. joints with limited range of motion ^{1, 2}	7.0 ± 12.1	19.6 ± 14.8	5.7 ± 1.5	1.7 ± 1.7	
No. active joints ^{1, 2}	7.8 ± 10.7	20.6 ± 13.7	9.0 ± 2.6	2.4 ± 1.4	
Female ³	13 (46%)	16 (70%)	2 (67%)	16 (70%)	25 (42%)
Persistent systemic features ³	14 (50%)	0	0	0	. ,
Antinuclear antibody ³	0	1 (4%)	1 (33%)	12 (52%)	
Rheumatoid factor ³	1 (4%)	3 (13%)	(%)	(%)	
Chronic iritis ³	0	1 (4%)	1 (33%)	8 (35%)	

Table II. The 8 CHAQ domains (range 0-3), the disability index (DI) (range 0-3), and the 2 VAS scores (range 0-10 cm) for pain and parent assessment of the child's overall well-being. Lower scores indicate better functional ability. Values are expressed as means \pm SD.

	Systemic onset $n = 28$	Polyarticular onset $n = 23$	Extended oligoart. n = 3	Persistent oligoart. n = 23	Healthy controls $n = 60$
Dressing	0.6 ± 0.8	1.4 ± 1.3	0.3 ± 0.6	0.5 ± 1.0	0.4 ± 0.9
Arising	0.4 ± 0.6	0.5 ± 0.7	0.7 ± 0.6	0.3 ± 0.6	0.0 ± 0.0
Eating	1.0 ± 1.1	1.5 ± 1.2	0.7 ± 0.6	0.5 ± 0.8	0.3 ± 0.7
Walking	0.3 ± 0.5	0.3 ± 0.8	1.0 ± 1.0	0.5 ± 0.9	0.0 ± 0.0
Hygiene	0.4 ± 0.8	1.1 ± 1.0	0.7 ± 0.6	0.6 ± 0.8	0.2 ± 0.5
Reach	0.9 ± 0.8	1.6 ± 1.1	1.0 ± 0.0	0.6 ± 0.9	0.1 ± 0.4
Grip	0.5 ± 0.7	1.0 ± 0.9	1.0 ± 1.0	0.6 ± 1.0	0.2 ± 0.6
Activities	1.1 ± 1.1	1.2 ± 1.1	1.7 ± 0.6	1.1 ± 1.0	0.3 ± 0.6
Disability index	0.7 ± 0.7	1.1 ± 0.8	0.9 ± 0.5	0.6 ± 0.7	0.2 ± 0.4
Parent's evaluation of pain	2.0 ± 1.7	2.9 ± 1.9	2.8 ± 0.9	2.2 ± 2.5	0.0 ± 0.1
Parent's evaluation of overall well-being	2.3 ± 2.1	2.8 ± 1.9	4.3 ± 0.8	2.8 ± 2.7	0.0 ± 0.2

Table III. The 15 CHQ health concepts (and their abbreviations) and the 2 summary scores. Higher score indicates better physical or psychosocial well being (range 0-100). Values are expressed as means \pm SD.

	Systemic onset $n = 28$	Polyarticular onset $n = 23$	Extended oligoart. n = 3	Persistent oligoart. n = 23	Healthy controls $n = 60$
Global health (GGH) ¹	67.6 ± 22.4	60.9 ± 23.5	60.0 ± 0.0	67.5 ± 20.7	87.9 ± 11.0
Physical functioning (PF) ¹	76.8 ± 26.8	69.6 ± 32.0	66.7 ± 25.5	75.9 ± 28.0	96.1 ± 14.3
Role/social limitations -	91.8 ± 19.9	86.5 ± 23.7	100.0 ± 0.0	93.7 ± 17.4	100.0 ± 0.0
Emotional/Behavioural (REB) ¹					
Role/social limitations – Physical (RP) ¹	83.3 ± 20.1	71.7 ± 30.3	83.3 ± 16.7	80.2 ± 33.6	99.4 ± 4.3
Bodily pain/discomfort (BP) ¹	61.8 ± 23.3	57.0 ± 20.1	53.3 ± 15.3	65.2 ± 25.7	92.5 ± 14.1
Behaviour (BE)	74.3 ± 14.6	75.3 ± 12.0	75.3 ± 9.6	73.0 ± 14.7	76.6 ± 12.3
Global behaviour (GBE)	74.5 ± 20.2	77.3 ± 19.4	76.7 ± 14.4	75.8 ± 13.6	84.3 ± 14.7
Mental health (MH)	78.4 ± 20.8	79.1 ± 20.9	83.3 ± 5.8	83.8 ± 12.3	83.3 ± 11.7
Self esteem (SE) ¹	80.1 ± 21.4	73.2 ± 19.3	63.9 ± 18.8	82.3 ± 16.8	88.1 ± 14.1
General health perceptions (GH) ¹	53.7 ± 14.0	47.1 ± 21.3	43.6 ± 3.8	55.4 ± 20.2	71.8 ± 13.6
Change in health (CH)	71.3 ± 33.8	59.1 ± 34.1	50.0 ± 25.0	64.1 ± 32.7	67.9 ± 23.1
Parental impact - Emotional (PE)	65.8 ± 32.1	72.5 ± 26.9	69.4 ± 31.5	69.9 ± 32.0	73.2 ± 30.0
Parental impact - Time (PT)	86.9 ± 19.4	87.9 ± 18.6	77.8 ± 11.1	83.6 ± 22.4	92.2 ± 12.2
Family activities (FA) ¹	69.9 ± 17.2	71.7 ± 16.6	66.7 ± 8.3	70.0 ± 19.7	84.8 ± 15.1
Family cohesion (FC)	77.3 ± 18.1	71.7 ± 24.8	60.0 ± 0.0	72.0 ± 20.4	77.3 ± 15.0
Physical summary score (PhS) ¹	48.4 ± 5.9	43.9 ± 10.6	45.7 ± 5.1	48.1 ± 8.9	54.8 ± 3.1
Psychosocial summary score (PsS)	51.0 ± 8.5	51.3 ± 8.6	49.8 ± 2.0	52.3 ± 7.5	52.2 ± 5.7

The Bulgarian version of the CHAQ and CHQ / D. Mihaylova et al.

Probe technique

For the 69 lines of the translated CHAQ, all the lines of translation were understood by more than 80% of the 20 parents tested (median= 100%; range:100-100%). For the 99 lines of the translated CHQ, all the lines of translation were understood by more than 80% of the parents (median = 100%; range: 100-100%). No change in the text of the Bulgarian CHAQ-CHQ was necessary after the probe technique. *Psychometric issues*

Descriptive statistics (first Likert assumption). For the CHAQ the total number of missing responses was 5% (range 0.0-7.2%); the response pattern were skewed towards normal functional ability. For most of the CHAQ domains some of the response choices have not been used except for walking and activities. The mean± SD of the items within a scale were roughly equivalent except for dressing, eating, reach, grip, and activities. The total number of missing responses on the CHQ was 1.2% (range: 0.0-5.8%). All response choices of the CHQ items have been used excepts for response choices in REB, BE, GBE, MH, PT, and FA. The means \pm SD of the items within a scale were roughly equivalent except for BE and GH.

Equal items-scale correlation (second Likert assumption). Pearson items-scale correlations corrected for overlap were roughly equivalent for items within a scale for most of the CHAQ domains except for eating, reach, and grip, and for most of the CHQ health concepts except for REB, BE, MH, SE, GH, and PE.

Items internal consistency (third Likert assumption). Pearson items scale correlations were 0.4 for 100% of the CHAQ items and for 85% of the CHQ items (except BE, MH, SE, and GH).

Items discriminant validity. For the CHAQ, Pearson items correlations with its scale corrected for overlap were greater than at least 1 standard error (SE) of the correlation with other scales for 80% of the items (32% by 2 SE); scaling failure was observed for eating, walking, and reach, where the items were better correlated with other domains. For the CHQ, Pearson items correlations with its scale were greater by at least 1 SE for 93% of the items (77% by 2 SE); scaling failure was observed only for PT.

Floor and ceiling effect. The CHAQ floor effect had a median of 77% (range 59-88%) while for the CHQ the median was 0.0% (range 0-6.5%). The CHAQ ceiling effect had median of 0.0% (range 0.0-0.0) while the CHQ had a median of 24% (range 2-91%).

Cronbach's alpha internal consistency. Cronbach's alpha was 0.7 for 8/8 (100%) domains of the CHAQ (overall 0.97; range 0.74-0.93). Cronbach's alpha was 0.7 for 9/11 (82%) measurable health concepts (*i.e.* health concepts with more than 1 item) of the CHQ (overall 0.93; range 0.64-0.95) with the exception being GH (0.64), and PT (0.68).

Inter scale correlation. The Pearson correlation of each domain with all other domains of the CHAQ-CHQ was lower than their Cronbach's alpha for most of the CHAQ domains except for eating, hygiene, and reach. For the CHQ most of the 11 measurable health concepts have correlation lower than their Cronbach's alpha except for BE.

Test-retest reliability. Test-retest reliability has not been performed.

External validity. The Spearman correlation of the CHAQ with the JIA core set variables (8) showed a median of 0.5 (range 0.3 to 0.6), with the highest correlation being with the parentís evaluation of overall well being (r = 0.6). For the CHQ the median correlation was for the PhS -0.4 (range -0.7 to -0.3) and for the PsS was -0.2 (range -0.4 to -0.1). The best correlation was for the PhS with the parentís evaluation of overall well being (-0.7) and for the PsS with the physician evaluation of disease activity (-0.4).

Discussion

The results of the present study show that the Bulgarian versions of the CHAQ-CHQ have excellent psychometric properties. In this study the Bulgarian CHAQ was fully cross-culturally adapted from the original American English version with 1 forward and 1 backward translations. This diseasespecific questionnaire proved its ability to clinically discriminate between the JIA subtypes and healthy controls, with the polyarticular and extended oligoarticular subtypes having a higher degree of disability, pain, and a lower overall well-being when compared to their healthy peers. Minor statistical problems were found for eating, and reach, which showed different means \pm SD, an unequal item scale correlation, and problems for discriminant validity, and Cronbach's alpha.

In this study the Bulgarian CHQ was fully cross-culturally adapted from the original American English version with 1 forward and 1 backward translations. The generic CHQ questionnaire proved less able to clinically discriminate between the different JIA types than the CHAQ with the JIA patients with the polyarticular onset or extended oligoarticular subtypes having a lower physical and psychosocial well-being when compared to their healthy peers. Some minor statistical problems were found for the equal item scale correlation, the item internal consistency, and Cronbach's alpha for BE, MH, SE, GH, and PT.

In conclusion, the Bulgarian version of the CHAQ-CHQ is a reliable and valid tool for the functional, physical and psychosocial assessment of children with JIA.

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